



PRIVATE EQUITY · HONG KONG

Gateway Global Limited

Plan With Confidence. Invest With Purpose.

JANUARY 2026



Gateway

02 • COMPANY PROFILE

Anchored in Hong Kong. Built for the world.

Partnering with industry leaders to drive sustainable growth and create lasting value within Asian markets.

GATEWAY GLOBAL LIMITED

HEADQUARTERS

**Public Bank Centre
120 Des Voeux Road Central
Hong Kong**

At the heart of Asia's financial hub — with a pan-Asian market focus leveraging Hong Kong's strategic access to Greater China and the wider region.

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Strategic Positioning in Asia.

01

Gateway to Greater China

Hong Kong provides a pivotal vantage point on Greater China and the broader Asian markets — a unique lens on cross-border opportunity.

02

High-Growth Sectors

Focus on sectors powered by rising consumer demand, urbanisation, and the industrial modernisation of Asia's real economy.

03

Deep Regional Networks

Local expertise and long-standing relationships surface value creation opportunities and support portfolio company execution.

04

Long-Term Partnerships

We forge durable partnerships with founders and management, aligned on sustainable growth and mutual success.

Investment Strategy.

STAGE



Growth Capital Middle-Market Later-Stage

We support companies across their journey—from early expansion through to maturity. Our flexible capital solutions meet businesses where they are providing the resources they need to scale, strengthen, and succeed at every stage of growth.

POSITION



Significant to Controlling Equity

We invest with conviction and take significant to controlling ownership positions. This alignment enables us to influence strategy, support execution, and help build stronger, more resilient companies.

PROCESS



Active, Hands-On Partnership

We work closely with management teams as a true partner—bringing operational expertise, strategic insight, and global networks to drive meaningful improvement and sustainable value creation.

GOVERNANCE



Rigorous, Value-Driven Diligence

Our disciplined investment process combines deep sector knowledge with rigorous risk assessment. We focus on high-quality businesses with strong fundamentals, sound governance, and the potential for long-term, enduring value.



GATEWAY
GLOBAL



Sector Focus.

01

Consumer

Capturing the growing purchasing power and evolving preferences of Asia's expanding middle class.

02

Healthcare

Innovative providers and service expansions meeting rising demand for quality health solutions.

03

Industries

Modernisation and scaling of manufacturing infrastructure, and industrial services across Asia.

04

Artificial Intelligence

AI-enabled productivity, enterprise transformation, data-driven decision-making, and scalable technology adoption across Asian markets.

Selective diversification within sectors • leveraging deep industry expertise to identify best-in-class opportunities aligned with Asia's long-term growth prospects.



Growth Capital & Control Investments.

01

Accelerating Expansion

Growth capital to enter new markets, launch product segments, and scale distribution.

02

Middle-Market Focus

Companies where targeted operational improvements can unlock significant value.

03

Later-Stage Control

Control or substantial stakes enabling strategic guidance and disciplined governance.

04

Sustainable Alignment

Hands-on partnership and shared incentives across management and stakeholders.



Value Creation & Governance.

We build long-term value through strong governance, strategic insight, sustainable practices, and rigorous performance management.

Governance Frameworks

We establish clear governance structures that promote accountability, transparent reporting, defined decision rights, and aligned incentives. These frameworks ensure responsibilities are well-defined, information is shared openly, and all stakeholders are aligned around creating durable, long-term value.

Strategic Input

We provide strategic input that supports business planning, operational excellence, market positioning, and disciplined execution. By combining industry insight with hands-on partnership, we help leadership teams navigate complexity, seize opportunities, and drive sustainable performance across the organization.

ESG Integration

We integrate environmental, social, and governance (ESG) factors into our investment decisions and ongoing management. This includes evaluating material ESG risks and opportunities, supporting responsible practices, and fostering a culture of integrity and inclusion that strengthens long-term resilience and value creation.

Performance Reviews

We conduct regular performance reviews that combine ongoing monitoring, measurable operating priorities, and strategy recalibration. These reviews help identify what is working, address challenges early, and adapt plans to evolving conditions—supporting durable long-term growth.

Partnership Model & Due Diligence.

Partnership Model

- Close alignment with management and key stakeholders
We build trusted partnerships with management teams and key stakeholders, ensuring shared objectives, open communication, and accountability at every stage of the investment lifecycle.
- Tailored approach to each investment's unique context
We take the time to understand each business, industry, and market dynamic—designing a value creation plan that fits the company's specific opportunities, challenges, and long-term goals.
- Continuous involvement — from acquisition to exit
We stay actively engaged from day one through exit, working alongside management to execute the plan, solve problems, and adapt as the business evolves.

Due Diligence Process

- Financial and operational deep-dive
We conduct a thorough analysis of historical performance, quality of earnings, operational processes, and value drivers to establish a clear view of strengths, gaps, and potential.
- Legal, regulatory and market assessment
We assess legal and regulatory compliance, contractual matters, industry structure, and competitive positioning to understand the external factors shaping the opportunity.
- Risk-weighted underwriting of opportunity
We integrate findings across financial, operational, legal, and market dimensions to underwrite risk-adjusted returns and define the key assumptions for the investment.

Our disciplined diligence and collaborative ownership approach helps us identify risks, prioritize opportunities, and support informed investment decisions that drive long-term value creation.



Value Creation & Governance.

We combine active governance with operational insight to build stronger companies and create long-term value.

01

Governance Frameworks

We establish clear governance frameworks that define accountability, transparent reporting, decision rights, and aligned incentives. These structures ensure disciplined oversight and promote integrity, transparency, and long-term stewardship across the business.

02

Strategic Input

We provide strategic input that supports business planning, operational excellence, market positioning, and disciplined execution. By combining sector expertise with practical experience, we help management teams strengthen management. Improve performance, and capture sustainable growth.

03

ESG Integration

We integrate ESG considerations throughout the investment lifecycle. Environmental, social, and governance factors are evaluated in investment decisions and embedded in ongoing management to support responsible practices, mitigate material risks, and enhance long-term value creation.

04

Performance Reviews

We conduct regular performance reviews to track progress, measure outcomes, and ensure accountability. Through ongoing monitoring, measurable operating priorities, and strategy recalibration, we help companies adapt to changing conditions and achieve durable, long-term growth.

Next Steps.

01

Introductory Conversation

A brief discovery call to understand your objectives, priorities, and context. We ask the right questions to ensure alignment on what matters most and whether there is a strong fit to explore further.

02

Tailored Investment Solutions

We propose an approach aligned with your goals, investment preferences, and time horizon. Our focus is on thoughtful structuring, transparency, and a clear plan for execution.

03

Structured Engagement

We formalize our collaboration through open communication, defined governance, and shared milestones. Together, we drive execution and create sustainable value over the long term.



We are ready when you are. Our team is committed to active ownership, transparency, and continuous improvement. Let's build a partnership that creates lasting value and supports your long-term success.



09 • GET IN TOUCH

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Private Equity Risk Disclosure.

Please read the following important information carefully. Investing in private equity involves significant risks and is suitable only for sophisticated investors.

INVESTMENT RISKS

- Private equity investments are speculative, involve a high degree of risk, and are illiquid.
- Capital may be locked up for extended periods, with no guarantee of liquidity.
- Investors may lose some or all of their invested capital.
- Valuations and returns are uncertain and may be materially affected by market, economic, regulatory, currency, interest-rate, leverage, sector, concentration, operational, governance, and exit risks.
- Portfolio companies may underperform or fail to achieve expected results.
- Past performance is not indicative of future results.
- Investment opportunities are subject to investor eligibility, suitability, due diligence, legal documentation, and compliance with applicable laws and regulations.

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